LOADER-4WD ARTICULATED, LEVEL 2
Supervisor Evaluation/Check Sheet
Equipment Course Code EQ913001T

Trainee Name: ___________________________ Date: ______________
Trainee I.D. #: ___________________________ Shop Location: __________
Evaluator Name: __________________________
Equipment Unit #: __________ Start Time: _______ End Time: _______

The Walk-Around Procedure is required before evaluation can occur.

**Instructions:** The evaluator should mark each area listed with one of the two performance indicators below. The trainee is not qualified if any of the areas listed is not performed or is performed in an inappropriate manner.

**PERFORMANCE INDICATORS**

- √ = Completed properly
- X = Failed or improperly performed

### Part 1: Safety

- _____ Uses three-point system when entering and exiting the vehicle
- _____ Uses the proper protective clothing/gear for this equipment (head, eye, hearing, hand, and/or foot protection)

### Part 2: Pre-Trip Inspection

<table>
<thead>
<tr>
<th>Fluid Levels</th>
<th>Lights</th>
</tr>
</thead>
<tbody>
<tr>
<td>_____ Engine oil</td>
<td>_____ Head lights</td>
</tr>
<tr>
<td>_____ Hydraulic Fluid</td>
<td>_____ Working lights</td>
</tr>
<tr>
<td>_____ Transmission fluid</td>
<td>_____ Tail lights</td>
</tr>
<tr>
<td>_____ Coolant fluid</td>
<td>_____ Brake lights</td>
</tr>
<tr>
<td>_____ Brake fluid</td>
<td>_____ Blinkers</td>
</tr>
<tr>
<td>_____ Fluid Leaks</td>
<td>_____ Four-way flashers</td>
</tr>
<tr>
<td>_____ Fluid leaks</td>
<td>_____ Strobe light/beacon</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Gauges/Instrumentation</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>_____ Engine temperature</td>
<td>_____ Engine belts</td>
</tr>
<tr>
<td>_____ Engine oil pressure</td>
<td>_____ Mirrors</td>
</tr>
<tr>
<td>_____ Fuel</td>
<td>_____ Tires</td>
</tr>
<tr>
<td>_____ Air pressure</td>
<td>_____ Wheels/rims/lug nuts</td>
</tr>
<tr>
<td>_____</td>
<td>_____ Bucket lock pins</td>
</tr>
</tbody>
</table>

(_must explain locking device for transport_)
Part 3: Equipment Start-Up

Engine start-up
- Seat belt used
- Start up
- Allows proper warm-up
- Understands and explains gauges on instrument panel
- Understands and explains all controls in cab

Brakes
- Understands low air warning
- Uses parking/emergency brake

Proper head light use
- Traveling
- Working

Part 4: Basic Operation

Clutch engage/disengage and transmission
- Uses clutch disengage properly
- Shifts gears smoothly
- Uses proper gear for situation

Bucket use
- Hook/unhook bucket (attachments)
- Use of automatic leveler
- Use of float/return to dig
- Joy stick or dual control use
- Proper bucket carrying height on level ground (12-18 inches)
- Proper bucket carrying height on grades
- Ability to mixing salt/sand
- Can safely climb a salt or spoils pile
- Able to cut a level grade
- Is able to back drag

Forward/Reverse Traveling and Stopping
- Selects the proper gear for forward travel
- Changes forward/reverse directions smoothly
- Stops and resumes travel without rolling
- Stops and resumes travel smoothly

Backing
- Walks to rear of vehicle to check conditions when needed
- Consistently uses rearview/side mirrors
- Backs slowly and cautiously while controlling speed and direction
- Uses a spotter when appropriate
- Signals or uses warning signals when backing
Loading trucks
   _____ Maintains a consistent travel pattern when loading
   _____ Bucket rises on approach to truck box
   _____ Bucket lowers upon clearing truck box
   _____ Centers load side to side
   _____ Centers load front to back

Lifting Materials
   _____ Can thoroughly inspect a chain/cable
   _____ Understands lifting tag information
   _____ Proper hook use
   _____ Proper lift and carry

Part 5: Parking/Engine Shutdown
   _____ Lowers bucket to ground in level position
   _____ Places transmission in neutral
       _____ Applies the parking brake
   _____ Allows proper cool down/idle period

Part 6: Post-Trip Inspection
   _____ Walks around and inspects equipment for damage
   _____ Notes defects if present
   _____ Fills out post-trip paperwork and/or equipment repair requests

------------------------------------------------------------------------------------------------------------
Upon completing this check sheet, the evaluator must also fill out the “Qualification Sign-Off” section of the Equipment Training/Qualification Form.

Trainee Qualifies _____          Trainee Does Not Qualify _____

Comments:
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________
______________________________________________________________________